

IN THE UNITED STATES BANKRUPTCY COURT  
FOR THE NORTHERN DISTRICT OF ILLINOIS  
EASTERN DIVISION

IN RE: ) CHAPTER 11 PROCEEDINGS  
)  
CONSECO, INC., et. al.,<sup>1/</sup> ) CASE NO. 02 B 49671  
)  
DEBTORS. ) (Jointly Administered)  
)  
) HON. CAROL A. DOYLE

**NOTICE**

IRA BODENSTEIN, THE UNITED STATES TRUSTEE for the Northern District of Illinois, has called a meeting of the largest creditors of the above Chapter 11 Debtors. The purpose of the meeting will be to review the current situation of the Debtors and to appoint a Creditors' Committee. The meeting will be held on **January 3, 2003 at 11:00a.m.** (CDT) at the following location:

Law Offices of Kirkland & Ellis  
200 East Randolph Drive, 54<sup>th</sup> Floor  
Chicago, Illinois 60601-6636

If you are interested in serving on the committee, please complete the enclosed form and fax it to Richard C. Friedman, Esq. at 312-886-5794. **Also, please notify Richard C. Friedman, Esq. whether you intend to attend the meeting.**

Sincerely,  
IRA BODENSTEIN  
UNITED STATES TRUSTEE

By: \_\_\_\_\_  
Richard C. Friedman, Esq.  
Attorney for the U.S. Trustee  
[Richard.C.Friedman@usdoj.gov](mailto:Richard.C.Friedman@usdoj.gov)  
312-886-3320  
Fax: 312-886-5794

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<sup>1/</sup>The Debtors are the following entities: Consecro, Inc., CIHC, Incorporated, CTIHC, Inc., Partners Health Group, Inc., Consecro Finance Corp. and Consecro Finance Servicing Corp.

